

OFFICE WEST VIRGINIA SECRETARY OF STATE

WEST VIRGINIA LEGISLATURE

SECOND REGULAR SESSION, 2014

ENROLLED

House Bill No. 4619

(By Delegates M. Poling, Perry, Pethtel, Lawrence, Barrett, Campbell, Rowan, Pasdon, Hamrick, Westfall and Ambler)

Passed March 8, 2014

In effect ninety days from passage.

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OFFICE WEST VIRGINA SECRETARY OF STATE

H. B. 4619

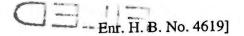
(BY DELEGATES M. POLING, PERRY, PETHTEL,

LAWRENCE, BARRETT, CAMPBELL, ROWAN, PASDON,

HAMRICK, WESTFALL AND AMBLER)

[Passed March 8, 2014; in effect ninety days from passage.]

AN ACT to amend and reenact §18-5B-3 of the Code of West Virginia, 1931, as amended; and to further amend said code by adding thereto a new section, designated §18-5B-13, all relating to school innovation zones Act; providing limited priority for limited years for certain entrepreneurship education innovation zones; authorizing innovation school districts; making legislative findings and providing intent and purpose of section; school system eligibility and application categories; providing for application process, review, content and periods; innovation school district plan purpose and content; plan development, approval and submission to state board; state board designation of innovation school districts; affect of designation and process for waiver of statutes, policies, rules and interpretations; limitation on waivers; revision and extension of plans; revocation of designation; affect of plan expiration on innovations; requiring state board rule; and annual review.



P. T G : Be it enacted by the Legislature of West Virginia:

AYE BATUTU That §18-5B-3 of the Code of West Virginia, 1931, as amended, be amended and reenacted; and that said code be further amended by adding thereto a new section, designated §18-5B-13, all to read as follows:

ARTICLE 5B. SCHOOL INNOVATION ZONES ACT.

§18-5B-3. School innovation zones; application for designation; state board rule.

- 1 (a) A school, a group of schools, a subdivision or department
- 2 of a group of schools, or a subdivision or department of a school
- 3 may be designated as an innovation zone in accordance with this
- 4 article.
- 5 (b) The state board shall promulgate a rule, including an
- 6 emergency rule if necessary, in accordance with article three-b,
- 7 chapter twenty-nine-a of this code to implement the provisions
- 8 of this article. The rule shall include provisions for at least the
- 9 following:
- 10 (1) A process for a school, a group of schools, a subdivision
- 11 or department of a group of schools or a subdivision or
- 12 department of a school to apply for designation as an innovation
- 13 zone that encompasses at least the following:
- 14 (A) The manner, time and process for the submission of an
- 15 innovation zone application;
- 16 (B) The contents of the application, which must include a
- 17 general description of the innovations the school or schools seek
- 18 to institute and an estimation of the employees who may be
- 19 affected by the implementation of the innovations; and
- 20 (C) Factors to be considered by the state board when
- 21 evaluating an application, which shall include, but are not
- 22 limited to, the following factors:

- 23 (i) The level of staff commitment to apply for designation as 24 an innovation zone as determined by a vote by secret ballot at a 25 special meeting of employees eligible to vote on the plan, as 26 provided in section six of this article;
- 27 (ii) Support from parents, students, the county board of 28 education, the local school improvement council and school 29 business partners; and
- 30 (iii) The potential for an applicant to be successful as an 31 innovation zone; and
- 32 (2) Standards for the state board to review applications for 33 designation as innovation zones and to make determinations on 34 the designation of innovation zones.
- (c) The state board shall review innovation zone applications
 in accordance with the standards adopted by the board and shall
 determine whether to designate the applicant as an innovation
 zone. The state board shall notify an applicant of the board's
 determination within sixty days of receipt of an innovation zone
 application.
- When initially designating innovation zones after the enactment of this article by the first extraordinary session of the 2009 Legislature, the state board shall consider applicants for designation in the following order: (1) A school and groups of schools; (2) a group of schools seeking designation across the same subdivision or department of the schools; and (3) a school seeking designation of a subdivision or a department.
- 48 (d) When designating innovation zones under these 49 provisions following the amendment and reenactment of this 50 section by the Legislature at its regular session 2014, and for 51 each of the four succeeding school years, the state board shall 52 establish a priority for applications that include the establishment 53 of entrepreneurship education programs as a curricular offering 54 for students. To qualify under this priority, the program strategy

- 55 must include the active involvement of one or more partners
- 56 from the business community in program delivery. Nothing in
- 57 this subsection requires the state board to designate all applicants
- 58 that include the establishment of entrepreneurship education
- 59 programs as innovation zones, or to exclude other qualified
- 60 applicants for innovations in other areas from designation.
- §18-5B-13. Innovation school district Act; legislative findings, intent and purpose; eligibility; application; innovation plan and plan approval; designation; waiver of statutes, policies, rules or interpretations; exceptions; progress reviews and annual reports; state board rule.
 - 1 (a) Legislative findings:
 - 2 (1) High school completion is an essential milestone for all 3 West Virginia students and impacts the future success of the 4 individual, community and state as well as providing the 5 pathway to and appreciation for life-long learning endeavors;
- 6 (2) There are significant correlations between educational
 7 attainment and labor market outcomes, greater labor force
 8 participation rate, increased employment rates, improved health,
 9 and decreased levels of poverty and crime. The negative impact
 10 on these linkages is most evident in the absence of high school
 11 completion;
- 12 (3) West Virginia as a state must improve in areas of student 13 achievement, graduation rate, attendance, the college going rate 14 and other indicators of academic success in public schools;
- 15 (4) Research identifies a number of effective strategies for 16 engaging students that have the most positive impact on 17 improving student success and high school graduation. Some of 18 these strategies are school-community collaboration, safe 19 learning environments, family engagement, early literacy 20 development, mentoring and tutoring services, service learning

- 21 opportunities, alternative and nontraditional schooling, offering
- 22 multiple pathways and settings for attaining high school
- 23 diplomas, after-school opportunities, individualized instruction
- 24 and career and technical education:
- 25 (5) Among the major issues raised by the Efficiency Audit 26 of West Virginia's Primary and Secondary Education System 27 conducted by Public Works, LLC, is a description of West 28 Virginia's system of schools as heavily regulated. The report 29 expresses the advantages of more local autonomy to better meet 30 the needs of students, elevate their aspirations, and prepare them 31 for post-secondary education and careers. Among its general conclusions is the need to drive more educational decision-32 33 making to the level closest to the students, to the classroom and 34 building level - allowing principals to lead and teachers to 35 deliver the most effective curriculum for their students - and then 36 holding them accountable for student success:
- 37 (6) The Goals for Education, Vision 2020: An Education 38 Blueprint for Two Thousand Twenty include policy-oriented 39 objectives for restoring the autonomy, authority, flexibility, and 40 capacity of local schools and county boards to improve student 41 learning to meet or exceed the expectations established by the 42 state board and Legislature;
- 43 (7) Allowing exceptions from certain statutes, policies, rules 44 and interpretations through the creation of innovation school 45 districts will restore the autonomy, authority, flexibility, and 46 capacity of local schools and county boards to enable greater 47 local autonomy and encourage innovation over the important 48 factors that impact student achievement and the delivery of 49 educational services to improve student learning; and
- 50 (8) When educators, parents, elected officials, business 51 leaders, faith-based leaders, human service personnel, judicial 52 personnel and civic leaders collectively work together, they are 53 often able to find innovative solutions to address school and

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- 54 community problems and implement a variety of innovative
- 55 improvements that increase student engagement, develop more
- 56 flexible schedules, enhance student and teacher ownership of the
- 57 learning process and increase student achievement.

(b) Legislative intent and purpose of section:

59 In light of the foregoing findings, it is the intent of the 60 Legislature though this section to create a special category of 61 innovation zones entitled "Innovation School Districts" to 62 provide an additional tool for school systems in collaboration 63 with community and business partners to plan and implement 64 new approaches to improve the performance and progress of the 65 students, schools and school system. This section is intended to 66 establish a process that includes:

- (1) Broad participation and collaboration in the establishment of an innovation school district plan that includes approaches to build the capacity of the district to improve the performance and progress of its students, schools and school system; and
- (2) Provides multiple opportunities over a period of five years for a school system designated as an innovation school district to seek and receive exceptions to certain statutes, policies, rules and interpretations applicable throughout the county or at certain schools within the county as needed to best meet the needs of its students as the system moves forward with its partners toward fulfillment of its innovation school district plan.

80 (c) School System Eligibility:

All county boards are eligible to apply for designation as an innovation school district: *Provided*, That a district that has expended funds or incurred obligations in violation of section twenty-six, article eight, chapter eleven of this code is not eligible to apply for designation as an innovation school district,

86 unless otherwise determined by the state board. The applications 87 shall be taken in four categories: Sparse Density County; Low 88 Density County; Medium Density County; and High Density 89 County, as those terms are defined in section two, article nine-a 90 of this chapter. The state board is authorized to designate no 91 more than one county from each category as an innovation 92 school district beginning July 1, 2015: Provided, That the State 93 Board, after July 1, 2016, may designate one additional county 94 from each category as an innovation school district as long as the 95 number of counties designated at any one time does not exceed 96 two counties from each category as innovation school districts, 97 subject to other considerations included herein. The designation 98 of counties as innovation school districts shall be on a 99 competitive basis.

100 (d) Application for designation as Innovation School 101 District:

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The rule promulgated by the state board to implement this section shall include an application and approval process for innovation school district plans that includes, but is not limited to, the following provisions:

106 (1) The manner, time and process for the submission of innovation school district applications. The initial application 107 108 deadline may not be prior to January 2015. If after consideration 109 of the applications submitted to it during an application period, 110 the state board in its sole discretion does not designate the 111 allotted number of school systems in each density category as 112 innovation school districts, the state board may establish another 113 application period to permit county boards in a density category 114 not filled to reapply. In addition, at any time the number of 115 designated innovation school districts in a density category is 116 less than the maximum number allowed by subsection (c) of this 117 section due to the revocation or expiration of a designation, the 118 state board may establish an application period and may select 119 on a competitive basis new school systems to achieve the

- 120 maximum number allowed by subsection (c) of this section per
- 121 density category;
- 122 (2) The contents of the application, which must include:
- 123 (A) The innovation school district plan approved in 124 accordance with subsection (f) of this section; and
- 125 (B) A general description of the innovations the school 126 district seeks to institute as proposed in its innovation school 127 district plan;
- 128 (3) Factors to be considered by the state board when 129 evaluating an application, which shall include, but are not 130 limited to, the following factors:
- 131 (A) Support from teachers, staff, parents, students, the 132 county board of education, the local school improvement council 133 and school business partners; and
- 134 (B) The potential for an applicant to be successful in raising 135 student achievement as an innovation school district;
- 136 (4) Standards for the state board to review applications for 137 designation as an innovation school district and to make 138 determinations on the designation of a school system as an 139 innovation school district; and
- 140 (5) An innovation zone application review committee and 141 recommendation process which shall be the same committee and 142 process as used for all other innovation zones under this article.
- 143 (e) Innovation School District Plan:
- The innovation school district plan is intended to serve as the basis for the innovative activities of the school system and to provide a vision for the school improvement goals it will work to accomplish in collaboration with its school and community

- 148 partners. The plan is not intended as a limit on the normal school
- 149 improvement activities that all school systems are expected to
- 150 pursue, nor is the plan intended as a restriction on the ability of
- 151 the school system or its schools to pursue other innovative
- strategies in accordance with the other provisions of this article.
- 153 The innovation school district plan may include, but are not
- 154 limited to, the following proposals:
- 155 (1) Methods for providing schools and communities with
- 156 opportunities for greater collaboration to plan and implement
- 157 systemic approaches that include evidence-based solutions for
- 158 increasing graduation rates, increasing achievement and
- 159 educational outcomes and reducing the number of dropouts;
- 160 (2) Innovative approaches to revitalize vocational and
- 161 technical education, an essential mission of county boards;
- 162 (3) Increased collaborative site-based decision-making
- 163 powers over the budgeting for and spending on programs and
- 164 services for students:
- 165 (4) Increased collaborative site-based decision-making
- 166 powers over teacher recruitment;
- 167 (5) Improved site-based mentoring, collaboration and
- 168 support for strengthening the professional practices of new and
- 169 emerging teachers, including recognizing and supporting school-
- 170 based teacher leaders that perform these duties;
- 171 (6) Allowing a collaborative process which ensures
- 172 accountability and transparency to all stakeholders, provides
- 173 information and additional measures of the effects of specific
- innovations upon which the success of the plan may be judged.
- and documents student, school and school system success;
- 176 (7) Allows input and demonstrative buy-in from education
- 177 personnel regarding appropriate professional development,
- 178 supports, resources and working conditions.

- 179 (8) Allowing a collaborative site-based process to reduce 180 certain requirements to allow staff to meet the school's mission;
- 181 (9) Allowing, through a collaborative site-based process, 182 flexibility to the alternative teacher certification programs;
- 183 (10) Utilizing virtual school courses aligned with the 184 Southern Regional Education Board's Standards for Quality 185 Online Courses;
- 186 (11) Providing for greater autonomy for county board, and 187 through the board's innovation's, for local schools; and
- 188 (12) Other innovation zone plans approved under the 189 provisions of this article and being implemented in other schools 190 and school systems throughout the state.
- The innovation school district plan shall include a general description of the innovations the county school district seeks to institute, a proposed time line for implementation and measures for judging the success of the innovation school district plan.
- 195 (f) Innovation School District Plan District Level 196 Approval:
- Prior to submitting an innovation school district plan to the state board, the county board shall:
- 199 (1) Form a broad based innovation school district 200 stakeholders committee which may include, but is not limited to, 201 educators, parents, elected officials, business leaders, faith-based 202 leaders, human service personnel, judicial personnel and civic 203 leaders, but at a minimum shall include the principals employed 204 within the county, the chairs of the faculty senates of each school 205 in the county, employee organization representatives, a school 206 service person from each work site and parent representatives. 207 The stakeholder committee shall compose a conceptual proposal 208 for the purpose of soliciting input on a variety of approaches that

209 may be undertaken within the county if designated as an 210 innovation school district and to guide development of an 211 innovation school district plan;

- 212 (2) Direct the county superintendent to hold a meeting of all 213 regularly employed school employees to provide them an 214 opportunity to examine and discuss the conceptual proposal. The 215 superintendent shall direct that a vote of all regularly employed 216 school employees in the county be conducted within fifteen days 217 of the meeting to determine the level of school employee support 218 for the conceptual proposal. The vote shall be by secret ballot 219 administered by the panels created in subsection (c), section six 220 of this article for each school and shall be administered in 221 accordance with that subsection. For the vote to be valid, ballots 222 must be cast by at least fifty percent of all regularly employed 223 school employees in the county. Before proceeding with the 224 succeeding subdivisions of this subsection, the conceptual 225 proposal must be approved by at least two-thirds ballots cast 226 voting to approve it. If not approved, the stakeholder committee 227 may revise the conceptual proposal and, subject to direction of 228 the county board, the superintendent shall repeat the steps set 229 forth in this subdivision for a revote;
- (3) Make its conceptual proposal for an innovation school district available to the public at least 20 days prior to the public 232 town hall meetings required under subdivision (4) of this 233 subsection. In order to comply with this public notice 234 requirement, the proposed plan shall be posted on the county 235 board's web site, as well as hard copies of the proposed plan being made available at all county school sites and the county's central office, for public viewing and copying;

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238 (4) After the closure of the 20 day public review period, 239 conduct public town hall meetings in at least three schools in the 240 county, including at least one each at schools with separate 241 secondary, middle and elementary programmatic levels, or as 242 near as possible considering the county's facility infrastructure, 251

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- for the purpose of soliciting input from those in attendance on the challenges affecting the quality of education in the county and the potential strategies and priorities for addressing them;
- (5) Direct the county superintendent to hold a meeting of the innovation school district stakeholders committee following the public town hall meetings for the purpose of reviewing the input gathered at the meetings and developing an innovation school district plan;
 - (6) Direct the county superintendent to hold a meeting of all regularly employed school employees to provide them an opportunity to examine and discuss the innovation school district plan. The superintendent shall direct that a vote of all regularly employed school employees in the county be conducted within fifteen days of the meeting to determine the level of school employee support for the innovation school district plan. The vote shall be conducted as provided in subdivision (2) of this subsection, except that for the vote to be valid, ballots must be cast by at least sixty percent of all regularly employed school employees in the county and the innovation school district plan must be approved by at least two-thirds of the ballots cast voting to approve it. If not approved, the stakeholder committee may revise the plan and, subject to direction of the county board, the superintendent shall repeat the steps set forth in this subdivision for a revote; and
 - (7) The plan may then be submitted by the county superintendent to the county board for a vote to submit the plan to the state board. The authority of a county board to vote to submit an innovation school district plan and the right to submit the plan and be designated as an innovation school district, if selected, in accordance with this section are not subject to or affected by the approval status of the school system or intervention in the authority of county board for school system operation pursuant to section five, article two-e of this chapter.

276 (g) State Board Designation of Innovation School Districts:

277 The state board shall review the innovation school district 278 applications in accordance with the standards adopted by the 279 board, shall determine the highest rated applicants in each 280 category and shall determine whether to designate those 281 applicants as innovation school districts. The designation of an 282 applicant as an innovation school district is at the sole discretion 283 of the state board. The state board shall notify each applicant of 284 the board's determination within thirty days of the final 285 determinations.

(h) Innovation School Districts:

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The designation of a school system as an innovation school district authorizes the county board to submit requests to the state board for exceptions to statutes, policies, rules and interpretations that are required to permit implementation of the innovative strategies contemplated in its innovation school district plan. The designation as an innovation school district authorizes the county board to submit multiple individual requests for exceptions to permit implementation of different strategies contemplated in the plan as the strategies are developed. Each request for an exception shall be submitted and may be approved by the state board subject to the following:

- (1) The county board of a school system designated as an innovation school district may request an exception to a statute, policy, rule or interpretation by submitting an application to the state board that contains the following information:
- 302 (A) A description of the program or initiative the school 303 system intends to implement at a school, group of schools or 304 district-wide as an innovative strategy to improve student 305 achievement if the request is approved by the state board;
- 306 (B) An explanation of the specific exception to a statute, 307 policy, rule or interpretation, in the singular or plural, that the

308 school system has identified as prohibiting or constraining the 309 implementation of the program or initiative and why the 310 exception is necessary;

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- 311 (C) An explanation of how the program or initiative furthers 312 the activities contemplated in the innovation school district plan;
- 313 (D) A certification by the county superintendent that the 314 request for an exception was approved by a vote of the eligible 315 employees in accordance with the process for voting as set forth 316 in section six of this article; and
- 317 (E) Any other information the state board requires as set 318 forth in its rule to implement this section.
- 320 with the standards in its rule and shall determine whether to 321 approve or disapprove the request. The approval or disapproval 322 of a request is at the sole discretion of the state board in 323 accordance with the requirements of this section.
- 324 (3) Except as provided in subdivision (5) of this subsection, 325 the state board shall approve or disapprove the request within 326 sixty days of receipt, subject to the following:
- 327 (A) No exceptions to state board policies, rules or 328 interpretations are granted unless the state board approves the 329 request at least conditionally pursuant to subdivisions (2) and (5) 330 of this subsection; and
- 331 (B) If the request is disapproved, the state board shall communicate its reasons for the disapproval to the county board and shall make recommendations for improving the request. The county board may amend and resubmit the request.
- (4) Upon approval of the request by the state board, all of the
 exceptions to state board policies, rules and interpretations that
 were requested are granted;

- 338 (5) If a request, or a part thereof, may not be implemented 339 unless an exception to a statute is granted by an Act of the 340 Legislature, the state board may approve the request, or the part 341 thereof, only upon the condition that the Legislature acts to grant 342 the exception. If the state board approves a request on that 343 condition, the state board shall submit the request for an 344 exception to a statute, along with supporting reasons, to the 345 Legislative Oversight Commission of Education Accountability. 346 The commission shall review the request and make a 347 recommendation to the Legislature regarding the exception 348 requested; and
- 349 (6) An innovation school district may not request an 350 exception nor may an exception be granted from any of the 351 following:
- 352 (A) A required statewide assessment program administered 353 by the West Virginia Department of Education;
- 354 (B) Any provision of law or policy required by Public Law 355 94-142, Public Law No. 107-110 or other federal law;
- 356 (C) Sections two and seven, article two, chapter eighteen-a 357 of this code and sections seven-a, seven-b, eight and eight-b, 358 article four, chapter eighteen-a of this code, except that an 359 innovation school district may make a job posting for a teacher 360 vacancy in accordance with the procedures and the approval by 361 a vote of the teachers as provided in section eight of this article; 362 and

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(D) Any statute, policy, rule or other requirements of the state board or other agency related to the health and safety of students or employees, any requirements imposed by ethics laws or opinions, any requirements imposed by open records or open meetings laws, any requirements related to financial or academic reporting or transparency, or any requirements designed to protect the civil rights of students or employees.

- (i) Revision, Extension and Revocation of Innovation SchoolDistrict Plan:
- 372 (1) The county board of a school system designated as an 373 innovation school district pursuant to this section may revise its 374 innovation school district plan and resubmit its plan to the state 375 board for approval after complying with all other applicable plan 376 requirements set forth in this section for initial plan approval.
- 377 (2) The designation of a school system as an innovation 378 school district shall be for a period of five years. The state board, 379 upon request of the county board, may extend the designation for 380 an additional two years if the school system has outstanding 381 items in its school system collaborative innovation zone plan 382 that it still wants to pursue and only for the purpose of pursuing 383 those outstanding items.
- 384 (3) The state board after periodic review of an established 385 innovation school district may, upon recommendation of the 386 innovation zone application review committee, revoke the school 387 district's designation as an innovation school district for 388 noncompliance or nonperformance.

389 (j) Affect of Plan Expiration on Innovations:

The expiration of a school system's designation as an innovation school district does not negate any exceptions to statutes, policies, rules or interpretations granted to the school system unless and until specifically revoked, repealed or modified by the state board or by the Legislature, as applicable.

(k) State Board Rule and Annual Reviews:

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The state board shall adopt, in accordance with article threeb, chapter twenty-nine-a of this code, a rule for the implementation of this section. The state board or its designated committee shall perform annual performance reviews and 400 provide annual reports in accordance with section seven of this 401 article.

That Joint Committee on Enrolled Bills hereby certifies that the foregoing bill is correctly enrolled.

Chairman, House Committee
Member - Charman Senate Committee
Originating in the House.
In effect ninety days from passage.
Snegg h. Snag
Clerk of the House of Delegates
Joseph M. Minard
Cierk of the Senate
Speliker of the House of Delegates
President of the Senate
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this the /S/ day of
Carl Ray Sombly
Governor

PRESENTED TO THE GOVERNOR

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Time 10.45km